

LETTER of OFFER
ISSUE OF Commercial Paper (CP)
of original or initial maturity up to one year
PART I

Issuer Details	Kotak Mahinda Investments Limited
Name and Address of Issuer	27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Line of Business	Loans and Advances
Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)	Mr.Siddarth Gandotra
Group Affiliation (If Any)	Kotak Mahindra Group

PART II

Issue Details	Kotak Mahinda Investments Limited	
ISIN	INE975F14C82	
Proposed Date of Issue	13 th January 2026	
Amount (Rs.)	3,250,000,000.00	
Tenor and Date of Maturity	7 days & 20-Jan-26	
Proposed to be Listed / Unlisted	Proposed to be Listed	
End Use of CP / NCD proposed (specific details)	After issue exps,used for financing activities, repay debts, business ops incl wk cap & investments.	
Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue	Credit Rating - 1	Credit Rating - 2
Credit Rating Issuer	CRISIL	ICRA
Rating	A1+	A1+
Date of Rating	06 th January 2026	24 th December 2025
Validity for issuance	60 days	3 months
Validity period for rating	1 year	1 year
For Amount (Rs.)	Rs. 7000 Crores	Rs. 7000 Crores
Conditions (If Any)	Nil	Nil
Long term credit rating obtained by the Issuer	AAA/Stable	AAA/Stable
Unaccepted Credit Rating assigned to the Issuer	Nil	Nil
Issuing and Paying Agent Details (Name and Address)	Kotak Mahindra Bank Limited 27 BKC, Plot No.C-27, G Block Bandra Kurla Complex Bandra (East) Mumbai – 400 051	

Kotak Mahindra Investment Ltd.
CIN U65900MH1988PLC047986
Godrej Two, 10th Floor, Unit 1003
Eastern Express Highway,
Pirojshanagar,Vikhroli (East),
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T-91 022 68871689

Registered Office:
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Debenture Trustee Details (Name and Address)	Not applicable	
(In case of NCD)		
Credit Enhancement Details	No	
(If any)		
Description of Instrument	Listed Commercial paper	
Amount (Rs. In Crores)	Rupees Three Hundred Twenty Five Crores Only	
In Favor of	ISSUER OF CP KOTAK MAHINDRA INVESTMENT LIMITED IN FAVOUR OF HOLDER OF CP- ITC LIMITED	
Name and Address of the Guarantor	Nil	
Net worth of the Guarantor		
(Rs. In Lacs)		
Extent of The Guarantee Offered by the Guarantor for the Issue		
Conditions under which the guarantee will be invoked		
Independent Trustee Details (Name and Address)	No	
Whether guarantor is a group entity	(Yes / No): No	
If yes,		
Names of Companies to Which Guarantor Has Issued similar guarantees : Nil		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
1	Nil	Nil
2	Nil	Nil
3	Nil	Nil
In case of NCD	Nil	Nil

PART III

A.

Issuer Financial Details	Kotak Mahinda Investments Limited
CP/NCD Borrowing	Commerical Paper
Limit	Rs 8000 cr
Date of Board Resolution	July 18, 2024



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**B. Details of CP / NCD and other Debt Instruments outstanding date of Letter of Offer
CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)**
As per Annexure I

ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S	IPA	Debenture Trustee	CRA	Rating	Rated Amount
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As per Annexure I
C. Fund-based facilities from banks/Financial institutions, if any:

Name of the Bank	Nature of Facility	O/S Limit As On 31 st Dec 2025 (Amount In Crs)	Asset Classification
State Bank of India	CC/WCDL/Term Loan	745.00	Standard Asset
HDFC Bank Limited	CC/WCDL/Term Loan	748.75	Standard Asset
Punjab National Bank	CC/WCDL/Term Loan	150	Standard Asset
Kotak Mahindra Bank Ltd	CC/WCDL/Term Loan	60	Standard Asset
IDBI Bank Limited	CC/WCDL/Term Loan	150	Standard Asset
Bank of Baroda	CC/WCDL/Term Loan	200	Standard Asset

D. Details of default of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year:

Nil

E. Shareholding Details of Promoters / Details of share Pledged

Nil

F. Financial Summary
(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

		Rs in Crs							
FINANCIAL SUMMARY	Sept-25	Jun-25	Mar-25	Dec-24	Sep 2024 *	March 2024 *	December 2023*	March 2023 *	March 2022 *
EQUITY SHARE CAPITAL	5.62	5.62	5.62	5.62	5.62	5.62	5.62	5.62	5.62
NET WORTH	3,957.59	3,853.26	3,745.75	3,625.78	3,556.19	3,280.06	3,170.48	2,796.61	2,462.38
INVESTMENT IN SUBSIDIARIES/ AFFILIATES	61.01	61.01	61.01	61.01	61.01	61.01	61.01	61.01	61.01
TOTAL DEBT OUTSTANDING									
-SHORT TERM (< 1 YEAR)	5,227.61	5,607.73	4,261.66	3,507.42	3,566.39	4,273.04	4,581.87	5,199.16	4,176.49

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OTHER DEBT	3,996.66	3,316.21	4089.64	4962.97	5,906.04	7118.84	6054.5	4,082.81	2,989.55
GROSS INCOME	354.14	330.84	1511.89	1164.78	793.20	1423.66	1047.57	908.79	894.31
OPERATING PROFIT (PBIDT)	316.46	310.36	1374.6	1052.46	780.63	1341.49	1003.32	852.22	881.17
GROSS PROFIT (PBTD)	146.44	146.69	626.02	464.04	367.97	639.48	492.82	459.21	534.34
NET PROFIT (POST TAX)	108.17	108.61	462.24	343.18	272.66	474.96	366.26	340.01	396.15
AUDIT QUALIFICATIONS (if any):	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	Nil

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

G. Details of Statutory auditor and changes thereof in the last three financial year:

Name and address	Name and address	Remarks
M/s Varma & Varma, Chartered Accountants	Unit No.101 Option Primo, Plot No.X-21, MIDC Road No.21 Andheri East-Mumbai400093	Statutory Auditor from 29 th July 2024 for FY 2024-025 onwards

Details of the change in statutory auditors in last three financial years including any change in the current year:

Name, address	Date of appointment/ resignation	Date of cessation (in case of resignation)	Remarks (viz. reasons for change etc)
Kalyaniwala & Mistry LLP Chartered Accountants (From FY 2021-22 onwards) Esplanade House, 29, 2nd Floor, Hazarimal Somani Marg, Fort, Mumbai- 400001.	28 th July 2021. Appointed for a period of three years from the conclusion of the 33 rd AGM held on 28 th July 2021 till the conclusion of 36 th AGM	-	Retired at the conclusion of the 36 th AGM of KMIL held on 29 th July 2024. (Reason - Rotation of Auditors)
M/s Varma & Varma, Chartered Accountants (Firm Registration No. 004532S) (From 29 th July 2024 onwards) Unit No.101 Option Primo, Plot No.X-21, MIDC Road No.21 Andheri East-Mumbai400093	29 th July 2024 Appointed for a period of three years from the conclusion of the 36 th AGM held on 29 th July 2024 till the conclusion of 39 th AGM		

H. Any other material event / development having implications for the financials/ credit

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quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision (Material Litigation and Regulatory Strictures, If Any):

None

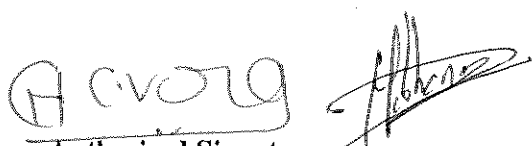
J. Regulatory Strictures

None

- I. An issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

Residual/ Asset Liability Management maturity profile of certain Items of Assets and Liabilities (As of March 31, 2025):									
In lakhs		(₹)							
	Up to 30/31 Days	Over 1 month upto 2 Month	Over 2 month upto 3 Month	Over 3 month upto 6 Month	Over 6 month upto 1 year	Over 1 year upto 3 years	Over 3 years upto 5 years	Over 5 years	Total
Deposit	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Advances	11,153.11	10,182.20	38,912.49	82,382.13	2,16,310.39	5,86,822.31	64,808.83	0.00	10,10,571.46
Investments	1,27,211.84	766.36	393.13	997.77	124.01	5,854.63	15,500.14	11,642.26	1,62,490.13
Borrowings	20,110.31	31,334.22	95,633.61	87,545.44	1,91,649.14	4,08,857.70	0.00	0.00	8,35,130.42
Foreign	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Currency									
Assets									
Foreign	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Currency									
Liabilities									

For Kotak Mahindra Investments Limited


Authorized Signatory

Date: 08th January 2026

Original / authenticated copy of any document related to above information will be made available to the investors on request.

Details of CP issued during last 15 months by Kotak Mahindra Investments Ltd.

Annexure I

ISIN	Issue Date	Amount	Maturity Date	Amount outstanding	Name of IPA	Credit Rating agency	Credit Rating	Rated Amount
INE975F14ZS6	22-Oct-24	2000000000	4-Nov-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	2500000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	7500000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	2000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	10000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	10000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	5000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	10000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZS6	22-Oct-24	2000000000	4-Nov-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	2500000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	7500000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	20000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	10000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	10000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	5000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	10000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZS6	23-Oct-24	2300000000	4-Nov-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000

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INE975F14ZS6	22-Oct-24	2000000000	4-Nov-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	2500000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	7500000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	2000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	10000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	10000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	5000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	10000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZS6	22-Oct-24	2000000000	4-Nov-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	2500000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	7500000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	2000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	10000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	10000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	5000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZR8	22-Oct-24	10000000000	29-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZS6	23-Oct-24	2300000000	4-Nov-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000

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INE975F14ZS6	23-Oct-24	1750000000	4-Nov-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZT4	23-Oct-24	2000000000	30-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZT4	23-Oct-24	1750000000	30-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZS6	23-Oct-24	2300000000	4-Nov-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZT4	23-Oct-24	2000000000	30-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZT4	23-Oct-24	1750000000	30-Oct-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZS6	23-Oct-24	1750000000	4-Nov-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZU2	12-Dec-24	2500000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZU2	12-Dec-24	1000000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZU2	12-Dec-24	1000000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZU2	12-Dec-24	1000000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZU2	12-Dec-24	1750000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZU2	12-Dec-24	2000000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZU2	12-Dec-24	7500000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZU2	12-Dec-24	1000000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZU2	12-Dec-24	7500000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZU2	12-Dec-24	1000000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZU2	12-Dec-24	2000000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZU2	12-Dec-24	1750000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000

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INE975F14ZU2	12-Dec-24	1000000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZU2	12-Dec-24	1000000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZU2	12-Dec-24	1000000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZU2	12-Dec-24	2500000000	19-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZV0	19-Dec-24	7000000000	30-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZV0	19-Dec-24	7000000000	30-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZV0	20-Dec-24	20000000000	30-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZV0	20-Dec-24	20000000000	30-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZW8	23-Dec-24	5000000000	31-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZV0	23-Dec-24	5000000000	30-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZV0	23-Dec-24	20000000000	30-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZV0	23-Dec-24	20000000000	30-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZW8	23-Dec-24	5000000000	31-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZV0	23-Dec-24	5000000000	30-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZV0	23-Dec-24	20000000000	30-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZV0	23-Dec-24	20000000000	30-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZW8	24-Dec-24	15000000000	31-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZW8	24-Dec-24	15000000000	31-Dec-24	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZX6	14-Feb-25	15000000000	16-Apr-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000

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INE975F14ZX6	14-Feb-25	1500000000	16-Apr-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZZ1	26-Mar-25	2500000000	24-Jun-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZY4	26-Mar-25	7500000000	20-Jun-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZZ1	26-Mar-25	2500000000	24-Jun-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14ZY4	26-Mar-25	7500000000	20-Jun-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A19	4-Apr-25	10000000000	26-Jun-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A19	4-Apr-25	10000000000	26-Jun-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A01	4-Apr-25	5000000000	27-Mar-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A01	4-Apr-25	10000000000	27-Mar-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A27	7-Apr-25	5000000000	9-Jun-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A27	7-Apr-25	5000000000	9-Jun-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A27	7-Apr-25	5000000000	9-Jun-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A27	7-Apr-25	5000000000	9-Jun-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A35	9-Apr-25	2500000000	10-Mar-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A35	9-Apr-25	2500000000	10-Mar-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A35	9-Apr-25	5000000000	10-Mar-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A43	16-Apr-25	5000000000	11-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A43	16-Apr-25	10000000000	11-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A43	16-Apr-25	2500000000	11-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000

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INE975F14A43	16-Apr-25	1000000000	11-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A43	16-Apr-25	5000000000	11-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A43	16-Apr-25	2500000000	11-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A50	21-Apr-25	2500000000	29-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A50	21-Apr-25	2500000000	29-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A68	30-Apr-25	5000000000	20-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A68	30-Apr-25	5000000000	20-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A84	6-May-25	2500000000	6-Apr-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A76	6-May-25	5000000000	6-May-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A84	7-May-25	2500000000	6-Apr-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A92	15-May-25	5000000000	14-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A92	15-May-25	5000000000	14-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A50	5-Jun-25	2500000000	29-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A50	5-Jun-25	2500000000	29-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B00	6-Jun-25	5000000000	26-Dec-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A50	6-Jun-25	5000000000	29-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14A50	6-Jun-25	5000000000	29-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B00	6-Jun-25	5000000000	26-Dec-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B18	6-Jun-25	7500000000	19-Feb-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000

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INE975F14B34	9-Jun-25	250000000	8-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B34	9-Jun-25	250000000	8-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B26	10-Jun-25	1000000000	10-Jun-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B42	15-Jul-25	1500000000	15-Jul-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B42	16-Jul-25	1000000000	15-Jul-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B59	25-Jul-25	700000000	5-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B59	25-Jul-25	250000000	5-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B59	25-Jul-25	500000000	5-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B59	25-Jul-25	1250000000	5-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B59	25-Jul-25	500000000	5-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B59	25-Jul-25	700000000	5-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B59	25-Jul-25	1250000000	5-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B59	25-Jul-25	500000000	5-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B59	25-Jul-25	500000000	5-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B59	25-Jul-25	250000000	5-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B67	30-Jul-25	2000000000	6-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B67	30-Jul-25	250000000	6-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B67	30-Jul-25	1500000000	6-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B67	30-Jul-25	2000000000	6-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000

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INE975F14B67	30-Jul-25	2500000000	6-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B67	30-Jul-25	1500000000	6-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B75	31-Jul-25	5000000000	7-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B75	31-Jul-25	2000000000	7-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B75	31-Jul-25	5000000000	7-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B75	31-Jul-25	2000000000	7-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B83	21-Aug-25	6000000000	28-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B83	21-Aug-25	6000000000	28-Aug-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B91	12-Sep-25	1000000000	19-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B91	12-Sep-25	2500000000	19-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B91	12-Sep-25	7500000000	19-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B91	12-Sep-25	5000000000	19-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B91	12-Sep-25	1500000000	19-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B91	12-Sep-25	2500000000	19-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B91	12-Sep-25	5000000000	19-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B91	12-Sep-25	2500000000	19-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B91	12-Sep-25	1000000000	19-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B91	12-Sep-25	5000000000	19-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B91	12-Sep-25	7500000000	19-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000

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INE975F14B91	12-Sep-25	500000000	19-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B91	12-Sep-25	1500000000	19-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B91	12-Sep-25	2500000000	19-Sep-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C17	26-Sep-25	1250000000	22-Dec-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C17	26-Sep-25	1250000000	22-Dec-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C09	29-Sep-25	2500000000	17-Oct-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C09	29-Sep-25	2500000000	17-Oct-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14B18	6-Oct-25	400000000	19-Feb-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C09	9-Oct-25	250000000	17-Oct-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C09	9-Oct-25	1000000000	17-Oct-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C09	9-Oct-25	500000000	17-Oct-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C09	9-Oct-25	250000000	17-Oct-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C09	9-Oct-25	250000000	17-Oct-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C09	9-Oct-25	250000000	17-Oct-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C09	9-Oct-25	250000000	17-Oct-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C09	9-Oct-25	1000000000	17-Oct-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C09	9-Oct-25	500000000	17-Oct-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C25	20-Oct-25	1000000000	14-Sep-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C33	4-Nov-25	700000000	14-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C33	4-Nov-25	500000000	14-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000

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INE975F14C33	4-Nov-25	1000000000	14-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C33	4-Nov-25	5000000000	14-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C33	4-Nov-25	4500000000	14-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C33	4-Nov-25	2500000000	14-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C33	4-Nov-25	5000000000	14-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C33	4-Nov-25	5000000000	14-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C33	4-Nov-25	4500000000	14-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C33	4-Nov-25	7000000000	14-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C33	4-Nov-25	2500000000	14-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C33	4-Nov-25	1000000000	14-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C41	14-Nov-25	3500000000	21-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C41	14-Nov-25	5000000000	21-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C41	14-Nov-25	5000000000	21-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C41	14-Nov-25	5000000000	21-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C41	14-Nov-25	5000000000	21-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C41	14-Nov-25	3500000000	21-Nov-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C58	24-Nov-25	1250000000	1-Dec-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C58	24-Nov-25	1250000000	1-Dec-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C66	4-Dec-25	2500000000	11-Dec-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000

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INE975F14C66	4-Dec-25	1500000000	11-Dec-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C66	4-Dec-25	1000000000	11-Dec-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C66	4-Dec-25	5000000000	11-Dec-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C66	4-Dec-25	1500000000	11-Dec-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C66	4-Dec-25	1000000000	11-Dec-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C66	4-Dec-25	5000000000	11-Dec-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C66	4-Dec-25	2500000000	11-Dec-25	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C74	15-Dec-25	1200000000	11-Dec-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14C74	17-Dec-25	750000000	11-Dec-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F141234	13-Jan-26	3250000000	20-Jan-26	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000

a. Secured Non-Convertible Debentures as on 31st December 2025

Notes:

The Debentures are secured by way of a first and pari passu mortgage in favour of the Security Trustee on the Company's immovable property of Rs.9.25 lakhs (gross value) and further secured by way of hypothecation/mortgage of charged assets such as receivables arising out of loan, lease and hire purchase, book debts, current assets and investments (excluding strategic investments of the Company which are in the nature of equity shares) with an asset cover ratio of minimum 1.00 time value of the debentures during the tenure of the debentures.

ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S	IPA	Debenture Trustee	CRA	Rating	Rated Amount
INE975F07HV2	16-Jan-23	2.2	29-Jan-26	2.2	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	2.2

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INE975F07HV2	16-Jan-23	6.5	29-Jan-26	6.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	6.5
INE975F07HV2	16-Jan-23	0.1	29-Jan-26	0.1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.1
INE975F07HV2	16-Jan-23	3.5	29-Jan-26	3.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	3.5
INE975F07HV2	16-Jan-23	4	29-Jan-26	4	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	4
INE975F07HV2	16-Jan-23	0.1	29-Jan-26	0.1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.1
INE975F07HV2	16-Jan-23	0.2	29-Jan-26	0.2	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.2
INE975F07HV2	16-Jan-23	0.9	29-Jan-26	0.9	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.9
INE975F07HV2	16-Jan-23	2.5	29-Jan-26	2.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	2.5
INE975F07HV2	16-Jan-23	0.1	29-Jan-26	0.1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.1
INE975F07HV2	16-Jan-23	24.2	29-Jan-26	24.2	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	24.2
INE975F07HV2	16-Jan-23	12	29-Jan-26	12	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	12
INE975F07HV2	16-Jan-23	15	29-Jan-26	15	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	15
INE975F07HV2	16-Jan-23	0.2	29-Jan-26	0.2	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.2
INE975F07HV2	16-Jan-23	0.1	29-Jan-26	0.1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.1
INE975F07HV2	16-Jan-23	0.4	29-Jan-26	0.4	Not applicable	IDBI Trusteeship	CRISIL	AAA/Stable	0.4

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						Services Limited			
INE975F07HV2	16-Jan-23	24.1	29-Jan-26	24.1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	24.1
INE975F07HV2	16-Jan-23	1.1	29-Jan-26	1.1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	1.1
INE975F07HV2	16-Jan-23	1.7	29-Jan-26	1.7	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	1.7
INE975F07HV2	16-Jan-23	2.2	29-Jan-26	2.2	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	2.2
INE975F07HV2	16-Jan-23	6.3	29-Jan-26	6.3	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	6.3
INE975F07HV2	16-Jan-23	7.6	29-Jan-26	7.6	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	7.6
INE975F07HV2	16-Jan-23	15	29-Jan-26	15	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	15
INE975F07HV2	16-Jan-23	25	29-Jan-26	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07HV2	16-Jan-23	60	29-Jan-26	60	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	60
INE975F07HV2	16-Jan-23	5.5	29-Jan-26	5.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5.5
INE975F07HV2	29-Dec-22	2	29-Jan-26	2	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	2
INE975F07HV2	29-Dec-22	5	29-Jan-26	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07HV2	16-Jan-23	6.3	29-Jan-26	6.3	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	6.3
INE975F07HV2	16-Jan-23	0.2	29-Jan-26	0.2	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.2

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Pirojshanagar, Vikhroli (East),
Mumbai-400079

T-91 022 68871689

Registered Office:
27 BKC, C27 G Block
Bandra Kurla Complex
Bandra (E), Mumbai-400051,
India

ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S	IPA	Debenture Trustee	CRA	Rating	Rated Amount
INE975F07HV2	16-Jan-23	5.5	29-Jan-26	5.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5.5
INE975F07HV2	29-Dec-22	7	29-Jan-26	7	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	7
INE975F07HV2	29-Dec-22	18.2	29-Jan-26	18.2	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	18.2
INE975F07HV2	29-Dec-22	1	29-Jan-26	1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	1
INE975F07HV2	16-Jan-23	5.5	29-Jan-26	5.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5.5
INE975F07HV2	16-Jan-23	5.5	29-Jan-26	5.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5.5
INE975F07HV2	16-Jan-23	5.5	29-Jan-26	5.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5.5
INE975F07HV2	29-Dec-22	200	29-Jan-26	200	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	200
INE975F07HV2	16-Jan-23	5.5	29-Jan-26	5.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5.5
INE975F07ID8	23-Feb-23	10	23-Feb-26	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07ID8	23-Feb-23	150	23-Feb-26	150	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	150
INE975F07ID8	23-Feb-23	25	23-Feb-26	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07ID8	23-Feb-23	0.95	23-Feb-26	0.95	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.95
INE975F07ID8	23-Feb-23	0.05	23-Feb-26	0.05	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.05
INE975F07ID8	23-Feb-23	50	23-Feb-26	50	Not applicable	IDBI Trusteeship	CRISIL	AAA/Stable	50

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Registered Office:
 27 BKC, C27 G Block
 Bandra Kurla Complex
 Bandra (E), Mumbai-400051,
 India

ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S	IPA	Debenture Trustee	CRA	Rating	Rated Amount
						Services Limited			
INE975F07ID8	23-Feb-23	25	23-Feb-26	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07ID8	23-Feb-23	15	23-Feb-26	15	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	15
INE975F07IC0	14-Mar-23	25	23-Apr-26	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IC0	14-Mar-23	50	23-Apr-26	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IC0	14-Mar-23	25	23-Apr-26	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IC0	27-Jan-23	25	23-Apr-26	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IC0	14-Mar-23	140	23-Apr-26	140	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	140
INE975F07IC0	14-Mar-23	10	23-Apr-26	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IB2	27-Jan-23	5	19-May-26	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IB2	27-Jan-23	25	19-May-26	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IB2	27-Jan-23	30	19-May-26	30	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	30
INE975F07IB2	28-Dec-23	5	19-May-26	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IB2	28-Dec-23	25	19-May-26	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IB2	27-Jan-23	7.5	19-May-26	7.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	7.5

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ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S	IPA	Debenture Trustee	CRA	Rating	Rated Amount
INE975F07IB2	28-Dec-23	10	19-May-26	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IB2	28-Dec-23	50	19-May-26	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IB2	27-Jan-23	50	19-May-26	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IB2	28-Dec-23	50	19-May-26	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IB2	27-Jan-23	5	19-May-26	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IB2	28-Dec-23	10	19-May-26	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IE6	23-Feb-23	1	23-Jun-26	1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	1
INE975F07IE6	23-Feb-23	5	23-Jun-26	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IE6	23-Feb-23	0.5	23-Jun-26	0.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.5
INE975F07IE6	23-Feb-23	0.5	23-Jun-26	0.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.5
INE975F07IE6	23-Feb-23	4.5	23-Jun-26	4.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	4.5
INE975F07IE6	23-Feb-23	40	23-Jun-26	40	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	40
INE975F07IE6	18-Apr-23	100	23-Jun-26	100	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	100
INE975F07IE6	14-Mar-23	9	23-Jun-26	9	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	9
INE975F07IE6	14-Mar-23	1	23-Jun-26	1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	1

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						Services Limited			
INE975F07IE6	14-Mar-23	5	23-Jun-26	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IE6	23-Feb-23	10	23-Jun-26	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IE6	23-Feb-23	20	23-Jun-26	20	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	20
INE975F07IE6	14-Mar-23	10	23-Jun-26	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IE6	23-Feb-23	3	23-Jun-26	3	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	3
INE975F07IE6	23-Feb-23	4	23-Jun-26	4	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	4
INE975F07IJ5	18-Apr-23	25	18-Aug-26	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IJ5	18-Apr-23	99	18-Aug-26	99	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	99
INE975F07IJ5	18-Apr-23	0.03	18-Aug-26	0.03	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.03
INE975F07IJ5	18-Apr-23	0.07	18-Aug-26	0.07	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.07
INE975F07IJ5	18-Apr-23	0.5	18-Aug-26	0.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.5
INE975F07IJ5	18-Apr-23	0.03	18-Aug-26	0.03	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.03
INE975F07IJ5	18-Apr-23	25	18-Aug-26	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IJ5	18-Apr-23	0.01	18-Aug-26	0.01	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.01

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INE975F07IJ5	18-Apr-23	0.04	18-Aug-26	0.04	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.04
INE975F07IJ5	18-Apr-23	0.2	18-Aug-26	0.2	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.2
INE975F07IJ5	18-Apr-23	0.01	18-Aug-26	0.01	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.01
INE975F07IJ5	18-Apr-23	0.1	18-Aug-26	0.1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.1
INE975F07IJ5	18-Apr-23	50	18-Aug-26	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IJ5	18-Apr-23	0.01	18-Aug-26	0.01	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.01
INE975F07IM9	27-Sep-23	10	6-Oct-26	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IM9	27-Sep-23	3.5	6-Oct-26	3.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	3.5
INE975F07IM9	27-Sep-23	30	6-Oct-26	30	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	30
INE975F07IM9	27-Sep-23	15	6-Oct-26	15	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	15
INE975F07IM9	27-Sep-23	5	6-Oct-26	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IM9	27-Sep-23	4	6-Oct-26	4	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	4
INE975F07IM9	27-Sep-23	35	6-Oct-26	35	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	35
INE975F07IM9	27-Sep-23	1	6-Oct-26	1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	1
INE975F07IM9	21-Mar-24	45	6-Oct-26	45	Not applicable	IDBI Trusteeship	CRISIL	AAA/Stable	45

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						Services Limited			
INE975F07IM9	21-Mar-24	5	6-Oct-26	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IM9	21-Mar-24	25	6-Oct-26	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IM9	21-Mar-24	10	6-Oct-26	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IM9	21-Mar-24	50	6-Oct-26	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IM9	21-Mar-24	5	6-Oct-26	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IM9	21-Mar-24	10	6-Oct-26	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IM9	21-Mar-24	50	6-Oct-26	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IM9	27-Sep-23	50	6-Oct-26	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IM9	21-Mar-24	20	6-Oct-26	20	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	20
INE975F07IM9	21-Mar-24	30	6-Oct-26	30	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	30
INE975F07IM9	13-Nov-23	50	6-Oct-26	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IM9	27-Sep-23	1.5	6-Oct-26	1.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	1.5
INE975F07IM9	27-Sep-23	75	6-Oct-26	75	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	75
INE975F07IO5	26-Oct-23	32	27-Nov-26	32	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	32

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INE975F07IO5	26-Oct-23	3	27-Nov-26	3	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	3
INE975F07IO5	26-Oct-23	10	27-Nov-26	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IO5	26-Oct-23	25	27-Nov-26	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IO5	26-Oct-23	25	27-Nov-26	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IO5	26-Oct-23	25	27-Nov-26	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IO5	26-Oct-23	10	27-Nov-26	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IO5	26-Oct-23	0.5	27-Nov-26	0.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.5
INE975F07IO5	26-Oct-23	3	27-Nov-26	3	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	3
INE975F07IO5	26-Oct-23	0.45	27-Nov-26	0.45	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.45
INE975F07IO5	26-Oct-23	2.05	27-Nov-26	2.05	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	2.05
INE975F07IO5	26-Oct-23	1.5	27-Nov-26	1.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	1.5
INE975F07IO5	26-Oct-23	50	27-Nov-26	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IO5	26-Oct-23	2.5	27-Nov-26	2.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	2.5
INE975F07IO5	26-Oct-23	75	27-Nov-26	75	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	75
INE975F07IO5	26-Oct-23	5	27-Nov-26	5	Not applicable	IDBI Trusteeship	CRISIL	AAA/Stable	5

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ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S	IPA	Debenture Trustee	CRA	Rating	Rated Amount
						Services Limited			
INE975F07IO5	26-Oct-23	30	27-Nov-26	30	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	30
INE975F08CS7	20-Dec-16	3	18-Dec-26	3	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	3
INE975F08CS7	20-Dec-16	5	18-Dec-26	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F08CS7	20-Dec-16	2	18-Dec-26	2	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	2
INE975F08CS7	20-Dec-16	30	18-Dec-26	30	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	30
INE975F08CS7	20-Dec-16	8	18-Dec-26	8	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	8
INE975F08CS7	20-Dec-16	2	18-Dec-26	2	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	2
INE975F07IP2	6-Dec-23	10	28-Jan-27	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IP2	6-Dec-23	5	28-Jan-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IP2	13-Nov-23	10	28-Jan-27	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IP2	13-Nov-23	100	28-Jan-27	100	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	100
INE975F07IP2	6-Dec-23	25	28-Jan-27	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IP2	6-Dec-23	10	28-Jan-27	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IP2	6-Dec-23	20	28-Jan-27	20	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	20

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INE975F07IP2	6-Dec-23	10	28-Jan-27	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IP2	21-Mar-24	200	28-Jan-27	200	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	200
INE975F07IP2	13-Nov-23	65	28-Jan-27	65	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	65
INE975F07IP2	6-Dec-23	45	28-Jan-27	45	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	45
INE975F07IP2	6-Dec-23	50	28-Jan-27	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IP2	21-Mar-24	25	28-Jan-27	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IP2	21-Mar-24	25	28-Jan-27	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IP2	6-Dec-23	25	28-Jan-27	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F08CT5	24-Mar-17	100	24-Mar-27	100	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	100
INE975F07IQ0	28-Dec-23	15	27-May-27	15	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	15
INE975F07IQ0	28-Dec-23	25	27-May-27	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IQ0	15-Oct-25	50	27-May-27	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IQ0	28-Dec-23	5	27-May-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IQ0	28-Dec-23	5	27-May-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IQ0	28-Dec-23	30	27-May-27	30	Not applicable	IDBI Trusteeship	CRISIL	AAA/Stable	30

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						Services Limited			
INE975F07IR8	21-Mar-24	5	21-Jun-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IR8	21-Mar-24	3	21-Jun-27	3	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	3
INE975F07IR8	21-Mar-24	5	21-Jun-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IR8	21-Mar-24	2	21-Jun-27	2	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	2
INE975F07IR8	21-Mar-24	235	21-Jun-27	235	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	235
INE975F07IR8	21-Mar-24	20	21-Jun-27	20	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	20
INE975F07IR8	21-Mar-24	5	21-Jun-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IR8	21-Mar-24	5	21-Jun-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IR8	21-Mar-24	200	21-Jun-27	200	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	200
INE975F07IR8	21-Mar-24	10	21-Jun-27	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IR8	21-Mar-24	10	21-Jun-27	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IU2	1-Jul-25	5	20-Jul-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IU2	1-Jul-25	140	20-Jul-27	140	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	140
INE975F07IU2	1-Jul-25	15	20-Jul-27	15	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	15

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Registered Office:
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 Bandra Kurla Complex
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ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S	IPA	Debenture Trustee	CRA	Rating	Rated Amount
INE975F07IU2	1-Jul-25	150	20-Jul-27	150	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	150
INE975F07IU2	1-Jul-25	35	20-Jul-27	35	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	35
INE975F07IU2	1-Jul-25	5	20-Jul-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IS6	21-Mar-24	0.1	20-Aug-27	0.1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.1
INE975F07IS6	21-Mar-24	50	20-Aug-27	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IS6	21-Mar-24	5	20-Aug-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IS6	21-Mar-24	5	20-Aug-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IS6	21-Mar-24	4	20-Aug-27	4	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	4
INE975F07IS6	21-Mar-24	5	20-Aug-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IS6	21-Mar-24	30	20-Aug-27	30	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	30
INE975F07IS6	21-Mar-24	7	20-Aug-27	7	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	7
INE975F07IS6	21-Mar-24	5	20-Aug-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IS6	21-Mar-24	15	20-Aug-27	15	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	15
INE975F07IS6	21-Mar-24	5	20-Aug-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IS6	21-Mar-24	25	20-Aug-27	25	Not applicable	IDBI Trusteeship	CRISIL	AAA/Stable	25

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						Services Limited			
INE975F07IS6	21-Mar-24	50	20-Aug-27	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IS6	21-Mar-24	4	20-Aug-27	4	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	4
INE975F07IS6	21-Mar-24	10	20-Aug-27	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IS6	21-Mar-24	30	20-Aug-27	30	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	30
INE975F07IS6	21-Mar-24	10	20-Aug-27	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IS6	21-Mar-24	5	20-Aug-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IS6	21-Mar-24	5	20-Aug-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IS6	21-Mar-24	5	20-Aug-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IS6	21-Mar-24	10	20-Aug-27	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IS6	21-Mar-24	1.7	20-Aug-27	1.7	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	1.7
INE975F07IS6	21-Mar-24	0.25	20-Aug-27	0.25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.25
INE975F07IS6	21-Mar-24	4	20-Aug-27	4	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	4
INE975F07IS6	21-Mar-24	5	20-Aug-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IS6	21-Mar-24	2.8	20-Aug-27	2.8	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	2.8

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INE975F07IS6	21-Mar-24	0.24	20-Aug-27	0.24	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.24
INE975F07IS6	21-Mar-24	2	20-Aug-27	2	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	2
INE975F07IS6	21-Mar-24	0.3	20-Aug-27	0.3	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.3
INE975F07IS6	21-Mar-24	0.1	20-Aug-27	0.1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.1
INE975F07IS6	21-Mar-24	3	20-Aug-27	3	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	3
INE975F07IS6	21-Mar-24	3	20-Aug-27	3	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	3
INE975F07IS6	21-Mar-24	0.5	20-Aug-27	0.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.5
INE975F07IS6	21-Mar-24	0.01	20-Aug-27	0.01	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.01
INE975F07IS6	21-Mar-24	10	20-Aug-27	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IS6	21-Mar-24	35	20-Aug-27	35	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	35
INE975F07IS6	21-Mar-24	5	20-Aug-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IS6	21-Mar-24	0.5	20-Aug-27	0.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.5
INE975F07IS6	21-Mar-24	4	20-Aug-27	4	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	4
INE975F07IS6	21-Mar-24	15	20-Aug-27	15	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	15
INE975F07IS6	21-Mar-24	0.5	20-Aug-27	0.5	Not applicable	IDBI Trusteeship	CRISIL	AAA/Stable	0.5

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						Services Limited			
INE975F07IS6	21-Mar-24	0.02	20-Aug-27	0.02	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.02
INE975F07IS6	21-Mar-24	0.01	20-Aug-27	0.01	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.01
INE975F07IS6	21-Mar-24	0.03	20-Aug-27	0.03	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.03
INE975F07IS6	21-Mar-24	0.02	20-Aug-27	0.02	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.02
INE975F07IS6	21-Mar-24	0.08	20-Aug-27	0.08	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.08
INE975F07IS6	21-Mar-24	0.1	20-Aug-27	0.1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.1
INE975F07IS6	21-Mar-24	0.05	20-Aug-27	0.05	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.05
INE975F07IS6	21-Mar-24	5	20-Aug-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IS6	21-Mar-24	0.01	20-Aug-27	0.01	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.01
INE975F07IS6	21-Mar-24	0.02	20-Aug-27	0.02	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.02
INE975F07IS6	21-Mar-24	0.02	20-Aug-27	0.02	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.02
INE975F07IS6	21-Mar-24	0.02	20-Aug-27	0.02	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.02
INE975F07IS6	21-Mar-24	0.03	20-Aug-27	0.03	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.03
INE975F07IS6	21-Mar-24	0.02	20-Aug-27	0.02	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.02

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INE975F07IS6	21-Mar-24	0.04	20-Aug-27	0.04	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.04
INE975F07IS6	21-Mar-24	0.04	20-Aug-27	0.04	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.04
INE975F07IS6	21-Mar-24	3	20-Aug-27	3	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	3
INE975F07IS6	21-Mar-24	0.02	20-Aug-27	0.02	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.02
INE975F07IS6	21-Mar-24	5	20-Aug-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IS6	21-Mar-24	0.2	20-Aug-27	0.2	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.2
INE975F07IS6	21-Mar-24	0.5	20-Aug-27	0.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.5
INE975F07IS6	21-Mar-24	0.01	20-Aug-27	0.01	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.01
INE975F07IS6	21-Mar-24	0.05	20-Aug-27	0.05	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.05
INE975F07IS6	21-Mar-24	0.03	20-Aug-27	0.03	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.03
INE975F07IS6	21-Mar-24	0.05	20-Aug-27	0.05	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.05
INE975F07IS6	21-Mar-24	0.01	20-Aug-27	0.01	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.01
INE975F07IS6	21-Mar-24	0.01	20-Aug-27	0.01	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.01
INE975F07IS6	21-Mar-24	0.1	20-Aug-27	0.1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.1
INE975F07IS6	21-Mar-24	0.25	20-Aug-27	0.25	Not applicable	IDBI Trusteeship	CRISIL	AAA/Stable	0.25

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						Services Limited			
INE975F07IS6	21-Mar-24	2	20-Aug-27	2	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	2
INE975F07IS6	21-Mar-24	0.1	20-Aug-27	0.1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.1
INE975F07IS6	21-Mar-24	0.03	20-Aug-27	0.03	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.03
INE975F07IS6	21-Mar-24	0.01	20-Aug-27	0.01	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.01
INE975F07IS6	21-Mar-24	1.5	20-Aug-27	1.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	1.5
INE975F07IS6	21-Mar-24	1.5	20-Aug-27	1.5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	1.5
INE975F07IS6	21-Mar-24	0.01	20-Aug-27	0.01	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.01
INE975F07IS6	21-Mar-24	0.01	20-Aug-27	0.01	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.01
INE975F07IS6	21-Mar-24	0.1	20-Aug-27	0.1	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	0.1
INE975F07IS6	21-Mar-24	5	20-Aug-27	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IS6	21-Mar-24	50	20-Aug-27	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IS6	21-Mar-24	3	20-Aug-27	3	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	3
INE975F07IZ1	31-Dec-25	100	26-Nov-27	100	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	100
INE975F07IZ1	31-Dec-25	60	26-Nov-27	60	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	60

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INE975F07IZ1	31-Dec-25	40	26-Nov-27	40	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	40
INE975F07IY4	31-Dec-25	300	27-Jan-28	300	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	300
INE975F07IW8	15-Oct-25	125	11-Feb-28	125	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	125
INE975F07IW8	15-Oct-25	10	11-Feb-28	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IW8	15-Oct-25	75	11-Feb-28	75	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	75
INE975F07IW8	15-Oct-25	25	11-Feb-28	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IW8	15-Oct-25	5	11-Feb-28	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IW8	15-Oct-25	10	11-Feb-28	10	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	10
INE975F07IW8	15-Oct-25	100	11-Feb-28	100	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	100
INE975F07IX6	15-Oct-25	20	26-May-28	20	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	20
INE975F07IX6	15-Oct-25	50	26-May-28	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IX6	15-Oct-25	25	26-May-28	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IX6	15-Oct-25	50	26-May-28	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IX6	15-Oct-25	5	26-May-28	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	5
INE975F07IX6	15-Oct-25	100	26-May-28	100	Not applicable	IDBI Trusteeship	CRISIL	AAA/Stable	100

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						Services Limited			
INE975F07IT4	1-Jul-25	25	11-Aug-28	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IT4	1-Jul-25	25	11-Aug-28	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IT4	1-Jul-25	100	11-Aug-28	100	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	100
INE975F07IT4	1-Jul-25	50	11-Aug-28	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	50
INE975F07IV0	22-Aug-25	150	28-Nov-28	150	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	150
INE975F07IV0	22-Aug-25	25	28-Nov-28	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IV0	22-Aug-25	25	28-Nov-28	25	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	25
INE975F07IV0	22-Aug-25	100	28-Nov-28	100	Not applicable	IDBI Trusteeship Services Limited	CRISIL	AAA/Stable	100

b.Unsecured Non-Convertible Debentures as on 31st December 2025.ss

ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S	IPA	Debenture Trustee	CRA	Rating	Rated Amount
INE975F08CR9	31-Dec-15	50	31-Dec-25	50	Not applicable	IDBI Trusteeship Services Limited	CRISIL/ICRA	CRISIL-AAA ICRA – AAA	50
INE975F08CS7	20-Dec-16	8	18-Dec-26	8	Not applicable	IDBI Trusteeship Services Limited	CRISIL/ICRA	CRISIL-AAA ICRA – AAA	8
INE975F08CS7	20-Dec-16	2	18-Dec-26	2	Not applicable	IDBI Trusteeship Services Limited	CRISIL/ICRA	CRISIL-AAA ICRA – AAA	2

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INE975F08CS7	20-Dec-16	5	18-Dec-26	5	Not applicable	IDBI Trusteeship Services Limited	CRISIL/ICRA	CRISIL-AAA ICRA – AAA	5
INE975F08CS7	20-Dec-16	3	18-Dec-26	3	Not applicable	IDBI Trusteeship Services Limited	CRISIL/ICRA	CRISIL-AAA ICRA – AAA	3
INE975F08CS7	20-Dec-16	2	18-Dec-26	2	Not applicable	IDBI Trusteeship Services Limited	CRISIL/ICRA	CRISIL-AAA ICRA – AAA	2
INE975F08CS7	20-Dec-16	30	18-Dec-26	30	Not applicable	IDBI Trusteeship Services Limited	CRISIL/ICRA	CRISIL-AAA ICRA – AAA	30
INE975F08CT5	24-Mar-17	100	24-Mar-27	100	Not applicable	IDBI Trusteeship Services Limited	CRISIL/ICRA	CRISIL-AAA ICRA – AAA	100

b. Commercial paper as on 31st December 2025.

Series	ISIN	Tenor/ Period of maturity	Coupon	Amount issued (INR Crore)	Date of allotment	Redemption date/ Schedule	Credit rating	Secured/ Unsecured	IPA
CP/2025-26/01	INE975F14A01	27-Mar-26	7.33%	100	4-Apr-25	27-Mar-26	A1+	Unsecured	Kotak Mahindra Bank Limited
CP/2025-26/02	INE975F14A01	27-Mar-26	7.33%	50	4-Apr-25	27-Mar-26	A1+	Unsecured	Kotak Mahindra Bank Limited
CP/2025-26/06	INE975F14A35	10-Mar-26	7.20%	50	9-Apr-25	10-Mar-26	A1+	Unsecured	Kotak Mahindra Bank Limited
CP/2025-26/07	INE975F14A35	10-Mar-26	7.20%	25	9-Apr-25	10-Mar-26	A1+	Unsecured	Kotak Mahindra Bank Limited
CP/2025-26/08	INE975F14A35	10-Mar-26	7.20%	25	9-Apr-25	10-Mar-26	A1+	Unsecured	Kotak Mahindra Bank Limited

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Series	ISIN	Tenor/ Period of maturity	Coupon	Amount issued (INR Crore)	Date of allotment	Redemption date/ Schedule	Credit rating	Secured/ Unsecured	IPA
CP/2025- 26/14	INE975F14A76	6-May- 26	7.13%	50	6-May-25	6-May-26	A1+	Unsecured	Kotak Mahindra Bank Limited
CP/2025- 26/15	INE975F14A84	6-Apr-26	7.13%	25	6-May-25	6-Apr-26	A1+	Unsecured	Kotak Mahindra Bank Limited
CP/2025- 26/16	INE975F14A84	6-Apr-26	7.13%	25	7-May-25	6-Apr-26	A1+	Unsecured	Kotak Mahindra Bank Limited
CP/2025- 26/19	INE975F14B18	19-Feb- 26	6.75%	75	6-Jun-25	19-Feb-26	A1+	Unsecured	Kotak Mahindra Bank Limited
CP/2025- 26/23	INE975F14B26	10-Jun- 26	6.48%	100	10-Jun-25	10-Jun-26	A1+	Unsecured	Kotak Mahindra Bank Limited
CP/2025- 26/24	INE975F14B42	10-Jun- 26	6.78%	150	15-Jul-25	10-Jun-26	A1+	Unsecured	Kotak Mahindra Bank Limited
CP/2025- 26/25	INE975F14B42	10-Jun- 26	6.78%	100	16-Jul-25	10-Jun-26	A1+	Unsecured	Kotak Mahindra Bank Limited
CP/2025- 26/46	INE975F14B18	19-Feb- 26	6.56%	40	6-Oct-25	19-Feb-26	A1+	Unsecured	Kotak Mahindra Bank Limited
CP/2025- 26/51	INE975F14C25	14-Sep- 26	6.90%	100	20-Oct-25	14-Sep-26	A1+	Unsecured	Kotak Mahindra Bank Limited
CP/2025- 26/65	INE975F14C74	11-Dec- 26	7.15%	120	15-Dec-25	11-Dec-26	A1+	Unsecured	Kotak Mahindra Bank Limited
CP/2025- 26/66	INE975F14C74	11-Dec- 26	7.15%	75	17-Dec-25	11-Dec-26	A1+	Unsecured	Kotak Mahindra Bank Limited

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